

## Tax Savings Opportunities

### GIFTS OF SECURITIES

A contribution of appreciated securities may be an excellent way to support the campaign. The donor of appreciated securities will not ordinarily be subject to capital gains tax on the appreciated value of the gift. Please consult your tax advisor for potentially significant tax advantages. For additional information, please contact Alpha Chi Omega Headquarters at (317) 579-5050 or [foundation@alphachiomega.org](mailto:foundation@alphachiomega.org).

### MATCHING GIFT

If your employer offers a matching gift program, you may be able to double your contribution to this project. Matching gifts are only available for gifts to the Alpha Chi Omega Foundation. Please include a matching gift form with this pledge form.

### PLANNED GIFT OPTIONS

A gift from your estate, in addition to your present pledge, can make a dramatic impact on the future of Phi Chapter while providing you with valuable tax benefits. For more information, please contact Alpha Chi Omega Headquarters at (317) 579-5050 or [foundation@alphachiomega.org](mailto:foundation@alphachiomega.org).

It is understood that Phi Chapter of Alpha Chi Omega will reasonably act in reliance upon your pledge to borrow moneys, incur expenses, enter into contracts, undertake projects or obligations, or solicit additional donations or pledges.

*Please consult your financial advisor or attorney for professional tax advice.*

## Giving Levels

**Phi Society**  
**\$50,000 and Above**

**Lyre Society**  
**\$25,000 to \$49,999**

**Pearl Society**  
**\$15,000 to \$24,999**

**Loyalty Society**  
**\$10,000 to \$14,999**

**Carnation Society**  
**\$5,000 to \$9,999**

**Scarlet & Olive Society**  
**\$2,500 to \$4,999**

**Crimson & Blue Society**  
**\$1,000 to \$2,499**

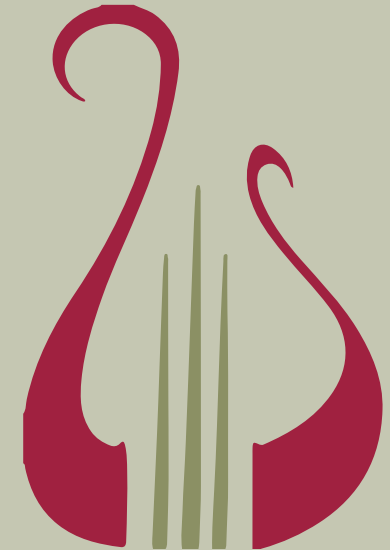
**Sisterhood Society**  
**Up to \$999**

Donors making gifts of \$2,500 or more will be recognized on a prominently displayed plaque in the chapter house.

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Please contact the campaign coordinator with any questions at (785) 843-1661.

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## A Century of Sisterhood

### *Building for the Next 100 Years*

Phi Chapter of Alpha Chi Omega  
University of Kansas

FOUNDATION PLEDGE FORM  
TAX DEDUCTIBLE

*I pledge and agree to pay*

**ALPHA CHI OMEGA FOUNDATION**

the sum of \$ \_\_\_\_\_.

*I will make my gift according to the following schedule:*

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Included or Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

Other \$ \_\_\_\_\_ (one-time gift)

My gift is eligible for corporate matching \$ \_\_\_\_\_.

**PAYMENT METHODS:**

Check  VISA  MasterCard  Discover  AMEX

\*Minimum \$25 per credit card transaction

Card Number: \_\_\_\_\_

Exp. Date: \_\_\_\_\_ Security Code: \_\_\_\_\_

Credit Card Installments:  Annually  Quarterly  Monthly

**MAKE CHECKS PAYABLE TO:**

Alpha Chi Omega Foundation  
Memo: Phi Chapter Campaign

**TAX SAVINGS OPPORTUNITY**

Gifts through the Alpha Chi Omega Foundation, a 501(c)(3) corporation, are 100% tax deductible to the donor and can be utilized to support the educational areas of the chapter house. The Foundation's federal taxpayer identification number is 31-0949882.

A Century of Sisterhood  
*Building for the Next 100 Years*

We urge your thoughtful consideration of this project. An investment in the future of Phi Chapter will ensure continued success for Alpha Chi Omega at the University of Kansas. Please show your support by completing and returning this form at your earliest convenience.

Name: \_\_\_\_\_

Initiation Year: \_\_\_\_\_ Maiden Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**I WOULD LIKE TO DESIGNATE MY GIFT:**

in memory of \_\_\_\_\_  
(name/initiation year)

in honor of \_\_\_\_\_  
(name/initiation year)

family gift \_\_\_\_\_

\_\_\_\_\_  
(names/initiation years of family members)

**MAIL ALL FORMS AND PAYMENTS TO:**

Phi Chapter of Alpha Chi Omega  
P.O. Box 442023  
Lawrence, KS 66044-4223

CORPORATION PLEDGE FORM  
NOT TAX DEDUCTIBLE

*I pledge and agree to pay*

**PHI CHAPTER HOUSE CORPORATION**

the sum of \$ \_\_\_\_\_.

*I will make my gift according to the following schedule:*

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Included or Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$ \_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

Other \$ \_\_\_\_\_ (one-time gift)

**MAKE CHECKS PAYABLE TO:**

Phi Chapter House Corporation  
Memo: Capital Campaign

**HOUSE CORPORATION SUPPORT**

Gifts through the Phi Chapter House Corporation are **not tax deductible** as charitable contributions for federal income tax purposes but are essential for achieving the goal of constructing both the educational and the non-educational areas of the chapter house with minimal debt to the chapter.